

Jay M. Sattler, CPA, MST

General Experience Highlights

As a partner, Jay has expertise in tax consulting, planning and compliance for privately held businesses and their owners in the healthcare industry and for physician practices, as well as construction, real estate, manufacturing, retail and distribution companies. He has a wide range of experience in various forms of organization and the tax implications and benefits of each, such as subchapter “S” corporations, limited liability companies, partnerships and individuals.

In addition, Jay has developed and leads our firm’s Real Estate Cost Segregation Services Group. This specialized tax and engineering service identifies and reclassifies property acquisition and construction costs that are eligible for accelerated depreciation methods.

Jay’s expertise has been recognized on the national level; he was previously appointed, and served, as a member of the 15-person Subchapter “S” Corporation Taxation Committee of the American Institute of Certified Public Accountants (AICPA). Jay is also a frequent writer and speaker on taxation issues for business and civic organizations, the broadcast media and has published articles in *The Tax Advisor* and *Journal of Construction Accounting & Taxation*.

Professional Education and Firm History

Jay received a Bachelor of Arts from Flagler College in 1991. In 1993, he joined BlumShapiro and was licensed as a Certified Public Accountant. Jay was promoted to tax manager in 1997 and was elected partner in 2003. He received a Master of Science in Taxation from the University of Hartford in 2003.

Professional Organizations and Activities

- > American Institute of Certified Public Accountants (AICPA)
- > Connecticut Society of Certified Public Accountants (CSCPA)
 - Past Member, Board of Directors
 - Past Chair, Federal Taxation Steering Committee
 - Past Chair, Federal Taxation Committee
 - Real Estate/Construction Taxation Committee
- > Glastonbury Chamber of Commerce
 - Past President, Board of Directors
- > Town of Glastonbury Economic Development Commission
 - Past Vice Chair
- > Baker Tilly International Real Estate Cost Segregation Group
 - Chair
- > Inside Family Business Newsletter
 - Past Member, National Editorial Board
- > Real Estate Finance Association
- > Estate and Business Planning Council of Hartford